

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Paulson Credit Opportunities Master Ltd.

Name of Transferor  
Yorvik Partners, LLP

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 41143  
Amount Transferred: \$9,482,076.56  
Date Claim Filed: October 19, 2009  
Debtor against claim filed: Lehman Brothers  
Holdings Inc.

Paulson Credit Opportunities Master Ltd.  
c/o Paulson & Co. Inc.  
1251 Avenue of the Americas  
50th Floor  
New York, NY 10020  
Tel: 212-956-2221  
Fax: 212-977-9505  
Emails: [Paul\\_ops@paulsonco.com](mailto:Paul_ops@paulsonco.com); [James.Olivo@paulsonco.com](mailto:James.Olivo@paulsonco.com)

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 7th Avenue  
New York, NY 10019  
[sscheininger@sidley.com](mailto:sscheininger@sidley.com)

Wire Instructions:  
Bank: JPMorgan Chase  
ABA #: 021000021  
DDA #: 066001633 JPMCC  
F/A/O: JP Morgan Clearing Corp.  
FFC: Paulson Credit Opportunities Master Ltd.  
Account Number: 102-39267

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:  Date: February 22, 2013

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Yorvik Partners LLP** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Paulson Credit Opportunities Master Ltd.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the 20 February 2013 (the "Effective Date"), (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number 12977, 12986, 17790, 17828, 25074, 31324, 34471, 35361, 36462, 36468, 36536, 36571, 36740, 37082, 39820, 40139, 41143, 42331, 43510, 49744, 59259, 59260, 60910 and 63333 filed by or on behalf of Bethmann Bank A.G. as Seller's predecessor in interest (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller (collectively a "Predecessor") acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer a Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) Seller is not, and shall not, prior to the recognition by the Debtor of Purchaser as the holder of the Proof of Claim, become, a PSA Creditor (as defined in the proposed Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, dated August 31, 2011); and (h) the Allowed Amount of the Claim Transferred to Purchaser, as referred to in Schedule 1, are those amounts set forth in Schedule 1 other than with respect (i) to the sum of \$146,703.33 received by Predecessor, as a Class 5 Distribution (as defined in the Debtors' Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated December 5, 2011 (the "Plan")) under the Plan, on or about April 17, 2012 in connection with the initial Distribution (as defined in the Plan), and (ii) to the sum of \$334,692.76 received by Predecessor, as a Class 5 Distribution under the Plan, on or about October 1, 2012 in connection with a subsequent Distribution under the Plan, no payment or other distribution has been received by or on behalf of the Seller, Predecessor, or any third party on behalf of the Seller, in full or partial satisfaction of, or in connection with, the Transferred Claims, (j) no



filing or voting instructions have been filed, submitted or otherwise to date, in relation to the Purchased Claim relating to the Consent and Solicitation Memorandum approved by the Supervisory Judge relating to the Composition Plan offered by LBT to its Ordinary Creditors pursuant to Title I, Chapter 6 DBA and (k) the Notice of Proposed Allowed Claim Amount for each Proof of Claim (collectively, the "Notices") dated August 24, 2011 that were provided to Purchaser are true and correct and the amounts and percentages of claims are as detailed in Schedule 1, and the Seller did not file a written response to any of the Notices per the terms of the Notices.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than two (2) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller agrees to (a) forward to Purchaser all notices received with respect to the Transferred Claims; (b) vote the Transferred Claims in a timely manner and in accordance with (i) Purchaser's instructions or (ii) if the Transferred Claims cannot be voted separately, the instruction of holders of a majority of the claims, including the Transferred Claims, that can be voted separately, and (c) take such further action with respect to the Transferred Claims in the Proceedings as Purchaser may from time to time request. Seller shall transfer on the Effective Date, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 20 day of Feb 2013.

Yorvik Partners LLP

By:   
Name:  
Title:

**SIMON MULLALY**  
**PARTNER**

Paulson Credit Opportunities Master Ltd.

By:   
Name:  
Title: **SIMON MULLALY**  
**Partner**



Schedule I

Claim No.	% of Claim transferred	Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	Allowed Amount of Claim Transferred to Purchaser
12977	44.22549635%	EXPR N 06.01.14 Basket	DE000A0SUA81	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	36,915.61	n.a.	n.a.	n.a.	USD 18,868.21
12986	100.00000000%	EO-FLR Med-T Nts 2005	XS0232364868	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	639,045.00	n.a.	n.a.	n.a.	USD 671,258.11
17790	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	59,644.20	n.a.	n.a.	n.a.	USD 59,602.44
17828	100.00000000%	Cpn Share Basket Nts Series 72	DE000A0TPVQ8	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	105,000.00	n.a.	n.a.	n.a.	USD 105,000
17828	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	71,005.00	n.a.	n.a.	n.a.	USD 70,955.29
25074	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	142,010.00	n.a.	n.a.	n.a.	USD 141,910.58
31324	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	161,224.81	n.a.	n.a.	n.a.	USD 98,741.33
34471	100.00000000%	EXPR N 06.01.14 Basket	DE000A0SUA81	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	106,507.50	n.a.	n.a.	n.a.	USD 54,437.83
34471	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	142,010.00	n.a.	n.a.	n.a.	USD 86,973.32
34471	31.27702008%	EO-FLR Med-T Nts 2005	XS0232364868	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	163,311.50	n.a.	n.a.	n.a.	USD 53,653.77
35361	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	213,015.00	n.a.	n.a.	n.a.	USD 130,459.97
36462	100.00000000%	EXPR N 06.01.14 Basket	DE000A0SUA81	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	177,512.50	n.a.	n.a.	n.a.	USD 90,729.71
36462	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	284,020.00	n.a.	n.a.	n.a.	USD 173,946.63
36462	100.00000000%	EO-FLR Med-T Nts 2005	XS0232364868	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	163,311.50	n.a.	n.a.	n.a.	USD 171,543.74
36468	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	127,809.00	n.a.	n.a.	n.a.	USD 78,275.98
36536	100.00000000%	EO-Zo BasketLkd MTN 2007 (12)	DE000A0TLL96	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	71,005.00	n.a.	n.a.	n.a.	USD 70,955.29
36536	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	177,512.50	n.a.	n.a.	n.a.	USD 177,388.22
36571	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	53,145.82	n.a.	n.a.	n.a.	USD 56,764.23
36740	100.00000000%	EXPR N 06.01.14 Basket	DE000A0SUA81	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	284,020.00	n.a.	n.a.	n.a.	USD 145,167.54
36740	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	284,020.00	n.a.	n.a.	n.a.	USD 173,946.63
36740	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	284,020.00	n.a.	n.a.	n.a.	USD 283,821.15
37082	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	99,407.00	n.a.	n.a.	n.a.	USD 60,881.32
39820	100.00000000%	Cpn Share Basket Nts Series 72	DE000A0TPVQ8	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	75,000.00	n.a.	n.a.	n.a.	USD 75,000
40139	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	213,015.00	n.a.	n.a.	n.a.	USD 130,459.97
41143	100.00000000%	EXPR N 06.01.14 Basket	DE000A0SUA81	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	8,520,600.00	n.a.	n.a.	n.a.	USD 4,355,026.08
41143	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	1,420,117.88	n.a.	n.a.	n.a.	USD 869,733.17
41143	100.00000000%	EO-Zo BasketLkd MTN 2007 (12)	DE000A0TLL96	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	4,260,299.91	n.a.	n.a.	n.a.	USD 4,257,317.31
42331	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	284,020.00	n.a.	n.a.	n.a.	USD 283,821.15
43510	0.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc		n.a.	n.a.	n.a.	
43510	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	92,306.50	n.a.	n.a.	n.a.	USD 86,565.45
49744	100.00000000%	EO-FLR Basket Lkd MTN 2008(14) 25. Mai	DE000A0TVK20	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	142,010.00	n.a.	n.a.	n.a.	USD 141,910.58
59259	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	624,184.00	n.a.	n.a.	n.a.	USD 382,682.59
59260	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	85,116.00	n.a.	n.a.	n.a.	USD 52,183.99
60910	100.00000000%	EO-Zo BasketLkd MTN 2007 (12)	DE000A0TLL96	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	71,005.00	n.a.	n.a.	n.a.	USD 70,955.29
63333	100.00000000%	EXPRN N Series 67 Basket	DE000A0SUA99	Lehman Brothers Treasury B.V.	Lehman Brothers Holdings Inc	67,929.77	n.a.	n.a.	n.a.	USD 60,881.32